



# Your Financial Services Team



## **Bill Mowbray, ChFC® | Financial Advisor**

- Financial Professional with Baer Insurance Services since 2000
- Professional experience includes work in retirement planning, wealth management, investment planning; life, disability, and long-term care insurance
- Graduate of the University of Wisconsin– Madison
- Holds The Chartered Financial Consultant (ChFC) designation from the American College
- Registered Representative and Investment Advisor Representative

608.830.5809 | [billm@baerinsurance.com](mailto:billm@baerinsurance.com) | [william.mowbray@securitiesamerica.com](mailto:william.mowbray@securitiesamerica.com)



## **Tim Schiefelbein, CFP® | Financial Planner**

- Financial Professional with Baer Insurance Services since 2003
- Emphasis on investment and retirement planning needs, life, disability, and long-term care planning
- Bachelor's Degree in personal finance from University of Wisconsin—Madison
- Registered Representative and Investment Advisor Representative

608.830.5848 | [tims@baerinsurance.com](mailto:tims@baerinsurance.com) | [timothy.schiefelbein@securitiesamerica.com](mailto:timothy.schiefelbein@securitiesamerica.com)



## **Whitney Biddick | Financial Services Administrator**

- Licensed in Life and Health since 2006
- Licensed in Property and Casualty since 2010
- Bachelor's Degree from the University of Wisconsin—Madison
- 15 years of customer service experience
- Dane County resident for over 10 years

608.830.5814 | [whitneyb@baerinsurance.com](mailto:whitneyb@baerinsurance.com) | [whitney.biddick@securitiesamerica.com](mailto:whitney.biddick@securitiesamerica.com)



## **Susan Sklenar | Administrative Assistant**

- Licensed in Life and Health since 2013
- Bachelor's Degree from Northland College in Ashland, WI
- 5 years of customer service experience
- Dane County resident for over 15 years

608.830.5831 | [susans@baerinsurance.com](mailto:susans@baerinsurance.com) | [susan.sklenar@securitiesamerica.com](mailto:susan.sklenar@securitiesamerica.com)

9701 Brader Way, Madison WI 53562 | Ph. 608.830.5800 Toll Free. 888.729.2237 Fx. 608.830.5877 | [www.baerinsurance.com](http://www.baerinsurance.com)

Securities offered through Securities America, Inc., Member FINRA/SIPC. Advisory services offered through Securities America Advisors, Inc. Baer Insurance Services, Inc. and Securities America are separate companies.